

COST COMPARISON *worksheet*

HOME RESIDENCE

Rent/Mortgage	\$
Property Taxes	\$
Home Owners Insurance	\$
Annual Home Maintenance (see Note 1)	\$
24-hour security system	\$
Trash Pick-up	\$
Yard Care (snow removal, mowing, gutters, etc.)	\$
Home Owner Association Fees	\$
Gas	\$
Electric	\$
Telephone	\$
Water & Sewage	\$
Cable	\$
Internet Service	\$
Other Utilities	\$
Daily Housekeeping	\$
Groceries	\$
Laundry Services	\$
Entertainment	\$
Home Health & Medical Care	\$
Major Repairs (see Note 2)	\$
Appliance Replacement (see Note 2)	\$
Total	\$

TYPICAL TRILOGY SENIOR LIVING COMMUNITY*

Accommodations	\$
Property Taxes	Included
Home Owners Insurance	Included
Annual Home Maintenance (see Note 1)	Included
24-hour Security System	Included
Trash Pick-up	Included
Yard Care (snow removal, mowing, gutters, etc.)	Included
Home Owner Association Fees	Included
Gas	Included
Electric	Included
Telephone	Included
Water & Sewage	Included
Cable	Included
Internet Service	Included
Other Utilities	Included
Daily Housekeeping	Included
Groceries	Included
Laundry Services	Included
Entertainment	Included
Home Health & Medical Care	Included
Major Repairs (see Note 2)	Included
Appliance Replacement (see Note 2)	Included
Peace of Mind	Priceless
Total	\$

NOTE 1: Plumbing, A/C, Heat/Furnace, Pest Control - divide by 12 for monthly cost
NOTE 2: Consider expenses over the last 3 years and divide by 36 for monthly cost
**Varies by community.*



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